

Organization + Financial Information Application Questions for FY 2024 Advancing Healthy Births RFP

Overview:

Organizational & Financial Profile – Standard for any organization that creates an organizational profile. One must be created to access and complete a grant application in the system. Organizations that are already in the UWSEM SurveyMonkey Apply system with a profile may just need to update, but they won't need to recomplete the form. New organizations will have to complete this initial profile.

General Partner Information:

1. Organization Name
2. Website Link
3. Primary Address
4. General Information Phone Number
5. Mission Statement
6. Vision Statement
7. Description of Organization/Service
8. What are the focus areas of your organization?
9. Please indicate your organization's service domain(s)
10. Please indicate the geography that your organization provides service in
11. Please indicate your organization's target population(s)
12. Does your organization have a diversity, equity, and inclusion policy?

Agency Contact Information:

1. CEO/Executive Director
 - a. Name
 - b. Email
 - c. Phone Number
 - d. Preferred Pronoun
 - e. Please indicate the racial and ethnic group(s) your CEO/ED identifies with
2. Chief Financial Officer/Director
 - a. Name
 - b. Email
 - c. Phone Number
 - d. Preferred Pronoun
 - e. Please indicate the racial and ethnic group(s) your CFO/FD identifies with

**United Way for Southeastern Michigan
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Budget, Tax & Audit Information

1. Federal Tax ID
2. How is your organization incorporated under the laws of the State of Michigan?
3. What is the end date of your organization's Fiscal Year?
4. Does your organization have an annual audit prepared by an independent Certified Public Accountant?
5. Total Operating Budget
6. Include your top three revenue sources along with amounts

Volunteerism:

1. Does your organization engage volunteers? **Please answer No to this question**
2. Would you be interested in engaging volunteers within the programs/projects you are applying for funding for? **Please answer No to this question**
3. Are you registered on United Way's Volunteer portal? **Please answer No to this question**

United Way Fundraising Campaign

1. Is your organization interested in conducting a United Way fundraising campaign? **Please select "No, our agency chooses not run a United Way fundraising campaign among our employees."**